

Manager Dashboard Actions

Hello STEVE!				
Main actions				Informations
7	eş,			You have no new notifica
Order	Licenses	Trainees	Invoices	
My profile				
My profile				

When signing you will be taken to your dashboard and can choose your actions by clicking the specific color-coded box.

Order- allows you to choose the course modules you wish to purchase.
Licenses- This shows you all purchased licenses & allows you to assign them to trainees.
Trainees- Lists all currently enrolled employees.
Invoices- Details all order invoices.
My Profile- The Manager Profile.

Licenses

BUTTERFLY TRAINING			STEVE	NORTON 👻 🎽 🏚
Available licenses				
E Available licenses	All licenses			
Show 10 V items			Export Search	
Training 1=	Date ↓ .	Total number of keys	Number of keys available	Actions
Self-Audit/Internal Audit Training (ORDER-384-1711650738)	03-28-2024	1	1	•
Showing 1 to 1 on 1 items.			P	revious 1 Next

This is the view when the Licenses icon is clicked. This icon will show you all available licenses that you have purchased and by clicking the envelope icon next to it all under ACTIONS allows you to assign the license to a trainee.

BUTTERFLY TRAINING		Send the license key by mail	×	STEVE NORTON 👻 🔛	Ļ
← 657 - Self-a					
	Email				
Show 10 v item		CANCEL	SEND		
ID †≞.		Кеу	Trainee	Actions	
1701		SMAPPRZL			
Showing 1 to 1 on 1 items.				Previous 1 Next	

Add Trainee and Assign License at the same time. If you have previously purchased licenses and now wish to add a trainee for assignment please see the below steps.

- 1. Sign in to your ASA account as the super manager and/or admin.
- 2. Click on the Trainees tab on the left.



- 3. Click on 'Add a Trainee' top right.
- 4. Enter the trainee's first and last name and email address. This can be a work or private email address and click 'SAVE'.

General	Title Mister	÷	Passport
Account			
Billing addresses	First name		Phone
Shipping addresses			
Price	Last name		Cellphone
Billings			
Licenses	Email		Function / Position
Certificates	Secondary email		Department / Service
Managers	-		
250	Birthday		

- 5. After all trainees are entered and saved, click on licenses. And your purchased licenses will be detailed.
- 6. Click on the mail icon on the right.

Home > Clients > List of Clie >	Jaguar Aviat > Licenses				
General					
		x	Export Sea	rch	
Account					
Billing addresses			Total	Number of	
	Training IF	Date I≓	number of keys	keys available	Actions
Shipping addresses			Keja		
Price	Understanding	-			
	Electrostatic Discharge	07-28-	5	5	0 1
Billings	Training (ORDER-250-1690561650)	2023			
Licenses					
		Showing 1	to 1 on 1 items		
Certificates					
Manager					
Managers		Previous	1 Next		
Trainees					

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7. Assign the license to an employee by entering their email address and click send.

The employee will automatically receive an email regarding their training class with instructions on signing in and accessing.

All courses that have a test require an 80% or more to pass. If a trainee fails you, as the manager, will receive an email notifying you they have failed. They can retake the test if you authorize it by sending a support ticket request to 'give another chance' to the employee by name and course. This is for compliance purposes. If they fail a second time the license is expired, and another license must be purchased.

If you have any questions email- Ron.Gerber@butterfly-training.net